



Republic of Serbia
**COMMISSION FOR PROTECTION
OF COMPETITION**

25 Savska St., 4th Floor, Belgrade

No.: 6/0-02-126/2021-2

Ref. No.: 6/0-02-780/2020

Date: January 27, 2021

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The President of the Commission for Protection of Competition pursuant to Article 37(2) and Article 65(5) of the Law on Protection of Competition ("Official Gazette of the RS", Nos. 51/09 and 95/13) and Article 2(1/6) of the Tariff on the level of compensations for activities within the competence of the Commission for Protection of Competition ("Official Gazette of the RS", No. 49/11), in proceedings instituted on receipt of the Merger notification No. 6/0-02-780/2020-1 of December 28, 2020 filed by company METINVEST B.V., with registered office at Nassaulaan 2 A, 2514 JS 's-Gravenhage, the Netherlands, via procuration holder, attorney at law Zorica D. Stevanović, 14 Beogradska St., Belgrade, on January 27, 2021, enacts the following

DECISION

I Concentration of undertakings in summary procedure **SHALL BE APPROVED**, created by acquisition of individual control on the part of company METINVEST B.V., with registered office at Nassaulaan 2 A, 2514 JS 's-Gravenhage, the Netherlands, company number 24321697, over companies: 1) ТОВАРИСТВО З ОБМЕЖЕНОЮ ВІДПОВІДАЛЬНІСТЮ "ІНДАСТРІАЛ КОАЛ ХОЛДІНГ" (*TOVARISTVO Z OBMEZENOU VIDPOVIDALNISTY "INDASTRIAL KOAL HOLDING"*), with registered office at 13 Vulitsya Almazova Henerala St., 01133 Kiev, Ukraine, company number 41216618, 2) ПРИВАТНЕ АКЦІОНЕРНЕ ТОВАРИСТВО "ШАХТОУПРАВЛІННЯ "ПОКРОВСЬКЕ" (*PRIVATNE AKTIONERNE TOVARISTVO "SAKTOUNPRAVLINNY "POKROVSKE"*), with registered office at 1A Ploshcha Shibankova St., 85300, Donetsk Oblast, city of Pokrovsk, Ukraine, company number 13498562, 3) ТОВ ЗБАГАЧУВАЛЬНА ФАБРИКА "СВЯТО-ВАРВАРИНСЬКА" (*TOV ZBAGACUVALNA FABRIKA "SVYTO-VARVARINSKA"*), with registered office at 44 Provulok Verkhniy St., village of Sergiivka (Sergiivska s/r), 85333, Donetsk Oblast, Pokrovskiy r-n, Ukraine, company number 36975983, 4) ТОВ "ШАХТОБУДІВЕЛЬНА КОМПАНІЯ" (*TOV "SAKTOBUDIVELNA KOMPANIY"*), with registered office at 82 Vulitsya Taliznichna St., 85302, Donetsk Oblast, city of Pokrovsk, Ukraine, company number 40162326, 5) ТОВ "ШАХТА "СВЯТО-ПОКРОВСЬКА №3" (*TOV "SAKTA "SVYTO-POKROVSKA №3"*), with registered office at 1A Ploshcha Shibankova St., 85300, Donetsk Oblast, city of Pokrovsk, company number 39649746, 6) ТОВАРИСТВО З ОБМЕЖЕНОЮ ВІДПОВІДАЛЬНІСТЮ "СВЯТО-ІЛЛІНСЬКИЙ МАШИНОБУДІВНИЙ ЗАВОД" (*TOVARISTVO Z OBMEZENOU VIDPOVIDALNISTY "SVYTO-ILLINSKIY MASINOBUDIVNIY ZAVOD"*), with registered office at 69/15 Promislova Zona, 85612, Donetsk Oblast, Marinskij r-n, city of Kurakhove, Ukraine, company number 37695759, 7) ТОВ "ВУГЛЕПРОМТРАНС" (*TOV "VUGLEPROMTRANS"*), with registered office at 51 Vulitsya Soborna St., 85323, Donetsk Oblast, city of Mirnograd, Ukraine, company number 00179192, 8) ПРАТ "ШБМУ №1" (*PRAT "ShBMU №1"*), with registered office at 68A Vulitsya Centralna St., 85362, Donetsk Oblast, Pokrovskiy r-n,

village of Lisivka, Ukraine, company number 00180924, and 9) ПРАТ "АП "УКРБУД" (*PRAT "AP "UKRBUD"*), with registered office at 31 Vulitsya Zakhisnikiv Ukraïni St., 85300, Donetsk Oblast, city of Pokrovsk, Ukraine, company number 01236070, by way of purchase of shares.

II IT SHALL BE ESTABLISHED that the notifying party had made payment in the amount of XXX euros on January 4, 2021 into the account of the Commission for Protection of Competition which represents the fee charged for issuing a merger clearance decision in summary procedure.

PRESIDENT OF THE COMMISSION

(Signed)
Nebojša PERIĆ